

# PHA Plans

## Streamlined 5-Year/Annual Version

U.S. Department of Housing and  
Urban Development  
Office of Public and Indian Housing

OMB No. 2577-0226  
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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief to certain PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

# Streamlined 5-Year Plan for Fiscal Years 2007 - 2011

## Streamlined Annual Plan for Fiscal Year 2007

**NOTE:** This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue. Full reporting for each component listed in the streamlined Annual Plan submitted with the 5-year plan is required.

## Streamlined Five-Year PHA Plan

## Agency Identification

**PHA Name:** Housing Authority of the County of San Bernardino

**PHA Number:** CA019

**PHA Fiscal Year Beginning: (mm/yyyy)** 10/2007

### PHA Programs Administered:

☒ **Public Housing and Section 8**

Number of public housing units: 1,677

Number of S8 units: 8,060

☐ **Section 8 Only**

Number of S8 units:

☐ **Public Housing Only**

Number of public housing units:

### Public Access to Information

**Information regarding any activities outlined in this plan can be obtained by contacting:**  
(select all that apply)

- ☒ Main administrative office of the PHA
- ☒ PHA development management offices
- ☒ PHA local offices

### Display Locations For PHA Plans and Supporting Documents

The PHA Plans and attachments (if any) are available for public inspection at: (select all that apply)

- ☒ Main administrative office of the PHA
- ☒ PHA development management offices
- ☒ PHA local offices
- ☐ Main administrative office of the local government
- ☐ Main administrative office of the County government
- ☐ Main administrative office of the State government
- ☐ Public library
- ☐ PHA website
- ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- ☒ Main business office of the PHA
- ☐ PHA development management offices
- ☐ Other (list below)

## Streamlined Five-Year PHA Plan

### PHA FISCAL YEARS 2007 - 2011

[24 CFR Part 903.12]

#### **A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- ☐ The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- ☒ The PHA's mission is: (state mission here)  
To help low-income individuals and families in San Bernardino County by providing and promoting affordable housing, housing assistance payment programs, self-sufficiency programs, safe housing environments, and homeownership opportunities.

#### **B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAs ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

**HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

- ☒ PHA Goal: Expand the supply of assisted housing  
Objectives:
- ☒ Apply for additional rental vouchers:
  - ☒ Reduce public housing vacancies:
  - ☒ Leverage private or other public funds to create additional housing opportunities:
  - ☒ Acquire or build units or developments
  - ☒ Other (list below)
    - Increase the Housing Authority's non-HUD affordable housing stock by 20 percent

## B. Goals

- ☒ PHA Goal: Improve the quality of assisted housing  
Objectives:
- ☒ Improve public housing management: (PHAS score) Maintain High Performer
  - ☒ Improve voucher management: (SEMAP score) Maintain 100%
  - ☒ Increase customer satisfaction:
  - ☒ Concentrate on efforts to improve specific management functions:  
Inventory, capital fund, technology, inventory management
  - ☒ Renovate or modernize public housing units:
  - ☒ Demolish or dispose of obsolete public housing:
  - ☒ Provide replacement public housing:
  - ☒ Provide replacement vouchers:
  - ☒ Other:
    - Fund and Perform Deferred Maintenance
    - Gain entry into HUD's innovative "Moving to Work" program
- ☒ PHA Goal: Increase assisted housing choices  
Objectives:
- ☐ Provide voucher mobility counseling:
  - ☒ Conduct outreach efforts to potential voucher landlords
  - ☒ Increase voucher payment standards
  - ☒ Implement voucher homeownership program:
  - ☒ Implement public housing or other homeownership programs:
  - ☐ Implement public housing site-based waiting lists:
  - ☐ Convert public housing to vouchers:
  - ☐ Other: (list below)

### HUD Strategic Goal: Improve community quality of life and economic vitality

- ☒ PHA Goal: Provide an improved living environment  
Objectives:
- ☐ Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
  - ☐ Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
  - ☒ Implement public housing security improvements:
  - ☐ Designate developments or buildings for particular resident groups (elderly, persons with disabilities)

## B. Goals

### HUD Strategic Goal: Improve community quality of life and economic vitality

- ☒ Other: (list below)
- Improve safety awareness and resident satisfaction in Housing Authority developments by 20 percent
  - Reduce crime incidents in specific Housing Authority developments by ten percent
  - Develop partnerships between resident groups, law enforcement services, local cities, and others to suppress, intervene, and prevent crime.

### HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- ☒ PHA Goal: Promote self-sufficiency and asset development of assisted households
- Objectives:
- ☒ Increase the number and percentage of employed persons in assisted families:
- ☒ Provide or attract supportive services to improve assistance recipients' employability:
- ☒ Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- ☒ Other: (list below)
- Develop partnerships with community service providers to improve economic advancement, self-sufficiency, and home ownership achievement by our public housing tenants and housing choice voucher participants.

### HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- ☒ PHA Goal: Ensure equal opportunity and affirmatively further fair housing
- Objectives:
- ☒ Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- ☒ Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- ☒ Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- ☐ Other: (list below)

## **B. Goals**

### **Other PHA Goals and Objectives: (list below)**

- Increase efficiency of conventional housing portfolio management by continued implementation of the 24 CFR 906 Homeownership Program and sales of scattered site single-family homes to low-income families who are between 50 and 80 percent of average median income.
- Implement the homeownership program in partnership with San Bernardino County by developing affordable housing units for resale.
- Increase efficiency in housing management through the information technology upgrades and software changes.
- Reduce costs in strategic areas.
- Continue to rectify rent structures.
- Gain entry into HUD's innovative "moving to Work" program

## Streamlined Annual PHA Plan

### PHA Fiscal Year 2007

[24 CFR Part 903.12(b)]

### Table of Contents

Provide the following table of contents for the streamlined Annual Plan submitted with the Five-Year Plan, including all streamlined plan components, and additional requirements, together with the list of supporting documents available for public inspection.

#### A. ANNUAL STREAMLINED PHA PLAN COMPONENTS

		<u>Page #</u>
<input checked="" type="checkbox"/>	1. Housing Needs .....	9
<input checked="" type="checkbox"/>	2. Financial Resources .....	15
<input checked="" type="checkbox"/>	3. Policies on Eligibility, Selection and Admissions .....	16
<input checked="" type="checkbox"/>	4. Rent Determination Policies .....	28
<input checked="" type="checkbox"/>	5. Capital Improvements Needs .....	33
<input checked="" type="checkbox"/>	6. Demolition and Disposition .....	35
<input checked="" type="checkbox"/>	7. Homeownership .....	36
<input checked="" type="checkbox"/>	8. Civil Rights Certifications (included with PHA Certifications of Compliance) ..	37
<input checked="" type="checkbox"/>	9. Additional Information .....	37
	a. PHA Progress on Meeting 5-Year Mission and Goals .....	37
	b. Criteria for Substantial Deviations and Significant Amendments .....	39
	c. Other Information Requested by HUD .....	40
	i. Resident Advisory Board Membership and Consultation Process .....	40
	ii. Resident Membership on the PHA Governing Board .....	41
	iii. PHA Statement of Consistency with Consolidated Plan .....	43
	iv. (Reserved) .....	47
<input checked="" type="checkbox"/>	10. Project-Based Voucher Program .....	48
<input type="checkbox"/>	11. Supporting Documents Available for Review .....	49
<input checked="" type="checkbox"/>	12. FY 2007 Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report .....	51
<input checked="" type="checkbox"/>	13. Capital Fund Program 5-Year Action Plan .....	76

#### B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

**Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;**

**Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.**

For PHAs APPLYING FOR CAPITAL FUND PROGRAM (CFP) GRANTS:

**Form HUD-50071, Certification of Payments to Influence Federal Transactions;**

**Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.**

## **Executive Summary**

[903.7(r)]. If desired, provide a brief overview of the contents of the streamlined 5-Year/Annual Plan.

This Annual Plan details our strategy for addressing affordable housing needs of low-income families in San Bernardino County. As the largest geographic county within the continental United States, our jurisdiction covers 39 cities in our Housing Choice Voucher program and 23 cities in our public housing programs. Approximately nine percent of the 2,200,000 County residents are at the extremely low- or very low-income categories.

Our strategy to address the extremely high demand for affordable housing was designed within funding constraints and available financial resources. Since the Department of Housing and Urban Development (HUD) is our primary funding source, this Annual Plan incorporates HUD requirements for eligibility, assistance, operation, and management of public housing and assisted housing programs.

Our major initiatives include development and acquisition of affordable housing units for the elderly and qualified low-income families, implementation of homeownership programs in public housing and housing choice vouchers, and providing affordable housing units in a non-discriminatory and safe environment.

Our plan emphasizes choice for participants, firm anti-crime policies, fair rent structures, and the creation of vibrant, healthy neighborhoods.



# **1. Statement of Housing Needs** [24 CFR Part 903.12 (b), 903.7(a)]

## **A. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists**

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	27,977		
Extremely low income <=30% AMI	5,767	20.61	
Very low income (>30% but <=50% AMI)	6,020	21.52	
Low income (>50% but <80% AMI)	1,589	5.68	
Families with children	Not available		
Elderly families	146	.52	
Families with Disabilities	Not available		
Race: American Indian/Alaskan Native	494	1.77	
Race: Asian	349	1.25	
Race: Black/African American	16,127	57.64	
Race: Native Hawaiian/Other Pacific Islander	206	.74	
Race: White	7,141	25.52	
Race: Declined to answer	3,640	13.01	
Ethnicity: Hispanic or Latino	7,198	25.73	
Ethnicity: Not Hispanic or Latino	18,445	65.93	
Ethnicity: Declined to answer	2,314	8.27	
Characteristics by Bedroom Size (Public Housing Only)	Not available		
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes: How long has it been closed (# of months)? 4			
Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

# 1. Statement of Housing Needs

## A. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	10,123		1,350
Extremely low income <=30% AMI	7,623	75.30	
Very low income (>30% but <=50% AMI)	2,025	20.00	
Low income (>50% but <80% AMI)	437	4.32	
Families with children			
Elderly families	691	6.83	
Families with Disabilities	3,215	31.75	
Race/ethnicity	Not available		
Characteristics by Bedroom Size (Public Housing Only)			
1BR	2,878	28.43	
2 BR	4,965	49.04	
3 BR	1,928	19.05	
4 BR	302	2.98	
5 BR	50	0.49	
5+ BR	0		
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

## 1. Statement of Housing Needs

### **B. Strategy for Addressing Needs**

Provide a brief description of the PHA's strategy for addressing the housing needs of families on the PHA's public housing and Section 8 waiting lists **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

#### **(1) Strategies**

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- ☒ Employ effective maintenance and management policies to minimize the number of public housing units off-line
- ☒ Reduce turnover time for vacated public housing units
- ☒ Reduce time to renovate public housing units
- ☒ Seek replacement of public housing units lost to the inventory through mixed finance development
- ☒ Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- ☒ Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- ☐ Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- ☒ Maintain section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- ☒ Maintain section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- ☒ Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- ☒ Other (list below)
  - Consider then carefully implement time limits in program participation
  - Launch a public relations campaign to educate communities on the importance of public housing

## 1. Statement of Housing Needs

### B. Strategy for Addressing Needs

#### (1) Strategies

**Need: Shortage of affordable housing for all eligible populations**

#### **Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- ☒ Apply for additional section 8 units should they become available
- ☒ Leverage affordable housing resources in the community through the creation of mixed - finance housing
- ☒ Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- ☒ Other: (list below)
  - Develop and/or acquire affordable housing units through leveraging, use of available development funds, and partnerships with cities in San Bernardino County.
  - Acquire market-rate developments and insert new affordable rents in a portion of the property.

**Need: Specific Family Types: Families at or below 30% of median**

#### **Strategy 1: Target available assistance to families at or below 30 % of AMI**

Select all that apply

- ☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- ☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- ☐ Employ admissions preferences aimed at families with economic hardships
- ☒ Adopt rent policies to support and encourage work
- ☐ Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

#### **Strategy 1: Target available assistance to families at or below 50% of AMI**

Select all that apply

- ☒ Employ admissions preferences aimed at families who are working
- ☒ Adopt rent policies to support and encourage work
- ☐ Other: (list below)

## 1. Statement of Housing Needs

### B. Strategy for Addressing Needs

#### (1) Strategies

##### Need: Specific Family Types: The Elderly

##### Strategy 1: Target available assistance to the elderly:

Select all that apply

- ☐ Seek designation of public housing for the elderly
- ☒ Apply for special-purpose vouchers targeted to the elderly, should they become available
- ☒ Other: (list below)
  - Develop elderly public housing through joint ventures

##### Need: Specific Family Types: Families with Disabilities

##### Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- ☐ Seek designation of public housing for families with disabilities
- ☒ Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- ☒ Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- ☒ Affirmatively market to local non-profit agencies that assist families with disabilities
- ☒ Other: (list below)
  - Work with non-profits that target housing assistance to families with disabilities

##### Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

##### Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- ☒ Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- ☐ Other: (list below)

##### Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- ☒ Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- ☒ Market the section 8 program to owners outside of areas of poverty /minority concentrations
- ☐ Other: (list below)

## **1. Statement of Housing Needs**

### **B. Strategy for Addressing Needs**

#### **(1) Strategies**

**Other Housing Needs & Strategies: (list needs and strategies below)**

#### **(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- ☒ Funding constraints
- ☒ Staffing constraints
- ☐ Limited availability of sites for assisted housing
- ☒ Extent to which particular housing needs are met by other organizations in the community
- ☒ Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- ☒ Influence of the housing market on PHA programs
- ☒ Community priorities regarding housing assistance
- ☒ Results of consultation with local or state government
- ☒ Results of consultation with residents and the Resident Advisory Board
- ☒ Results of consultation with advocacy groups
- ☐ Other: (list below)

## 2. Statement of Financial Resources

[24 CFR Part 903.12 (b), 903.7 (c)]

List on the following table the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2008 grants)</b>		
a) Public Housing Operating Fund	\$4,600,000	
b) Public Housing Capital Fund	3,800,000	
c) HOPE VI Revitalization	-	
d) HOPE VI Demolition	-	
e) Annual Contributions for Section 8 Tenant-Based Assistance	53,000,000	
f) Resident Opportunity and Self-Sufficiency Grants	415,000	
g) Community Development Block Grant	-	
h) HOME	-	
Other Federal Grants (list below)		
<b>2. Prior Year Federal Grants (unobligated funds only) (list below)</b>		
Shelter Plus Care	1,155,000	Section 8 Tenant Services
Resident Opportunities and Self Sufficiency	400,000	Public Housing Support
Capital Fund	4,554,389	
<b>3. Public Housing Dwelling Rental Income</b>	6,000,000	
<b>4. Other income (list below)</b>		
Interest / Miscellaneous Income	475,000	Public Housing Operations
<b>5. Non-federal sources (list below)</b>		
Authority owned Housing Rental Income	6,800,000	Authority owned Unit Operations
<b>Total resources</b>	<b>\$81,199,389</b>	

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.12 (b), 903.7 (b)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### **(1) Eligibility**

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- ☒ When families are within a certain number of being offered a unit: 1-20 days
- ☒ When families are within a certain time of being offered a unit: 1-30 days
- ☒ Other: When families are pulled from the waiting list, a preliminary eligibility determination is made.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- ☒ Criminal or Drug-related activity
- ☒ Rental history
- ☒ Housekeeping
- ☒ Other: Credit history, sex offender, outstanding debts owed to any PHA

c. ☐ Yes ☒ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. ☐ Yes ☒ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. ☒ Yes ☐ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

##### **(2)Waiting List Organization**

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- ☐ Community-wide list
- ☐ Sub-jurisdictional lists
- ☒ Site-based waiting lists
- ☐ Other (describe)

b. Where may interested persons apply for admission to public housing?

- ☐ PHA main administrative office
  - ☒ PHA development site management office
  - ☒ Other (list below)
- Housing Authority web site: [www.hacsb.com](http://www.hacsb.com)



### 3. PHA Policies Governing Eligibility, Selection, and Admissions

#### A. Public Housing

##### (2) Waiting List Organization

##### c. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to d.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics
1) 4,17,23,31,36,42 Bloomington, Colton, Fontana, San Bernardino	3/15/2005	Unknown	Application does not capture this type of information in adherence to the California Fair Employment And Housing Act.	Unknown
2) 10 Colton	6/1/1999			
3) 2, 18, 19, 31, 32, 34 Eastern San Bernardino	3/15/2005			
4) 3, 17, 18, 27, 32 Western San Bernardino	3/15/2005			
5) 1, 5, 8, 9, 24, 32, 35, 36, 42 Highland, Loma Linda, Redlands, Yucaipa	3/15/2005			
6) 6, 17, 20, 21, 23, 26, 30, 31, 32, 36, 42 Chino, Fontana, Montclair, Ontario, Rancho Cucamonga	6/1/1999			
7) 7, 12, 13, 34, 35 Barstow	6/1/1999			
8) 22, 31, 32, 34, 35, 42 Adelanto, Apple Valley, Hesperia, Victorville	6/1/1999			
9) 25, 28, 29, 31, 35 29 Palms, Joshua Tree, Yucca Valley	6/1/1999			

2. What is the number of site based waiting list developments to which families may apply at one time? 2
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? 2
4. ☐ Yes ☒ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

### 3. PHA Policies Governing Eligibility, Selection, and Admissions

#### A. Public Housing

##### (2) Waiting List Organization

###### d. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year? 9
2. ☐ Yes ☒ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists?
3. ☒ Yes ☐ No: May families be on more than one list simultaneously  
If yes, how many lists? 9
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
  - ☒ PHA main administrative office
  - ☒ All PHA development management offices
  - ☒ Management offices at developments with site-based waiting lists
  - ☒ At the development to which they would like to apply
  - ☒ Other (list below)  
Housing Authority web site

##### **(3) Assignment**

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
  - ☐ One
  - ☒ Two
  - ☐ Three or More
- b. ☒ Yes ☐ No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

### 3. PHA Policies Governing Eligibility, Selection, and Admissions

#### A. Public Housing

##### (4) Admissions Preferences

a. Income targeting:

☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- ☒ Emergencies
- ☒ Over-housed
- ☒ Under-housed
- ☒ Medical justification
- ☒ Administrative reasons determined by the PHA (e.g., to permit modernization work)
- ☐ Resident choice: (state circumstances below)
- ☒ Other: (list below)
  - Approved reasonable accommodation

### 3. PHA Policies Governing Eligibility, Selection, and Admissions

#### A. Public Housing

##### (4) Admissions Preferences

###### c. Preferences

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

###### Former Federal preferences:

- ☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)  
☐ Victims of domestic violence  
☐ Substandard housing  
☐ Homelessness  
☐ High rent burden (rent is > 50 percent of income)

###### Other preferences: (select below)

- ☒ Working families and those unable to work because of age or disability  
☒ Veterans and veterans' families  
☒ Residents who live and/or work in the jurisdiction  
☐ Those enrolled currently in educational, training, or upward mobility programs  
☒ Households that contribute to meeting income goals (broad range of incomes)  
☐ Households that contribute to meeting income requirements (targeting)  
☐ Those previously enrolled in educational, training, or upward mobility programs  
☐ Victims of reprisals or hate crimes  
☐ Other preference(s) (list below)

### 3. PHA Policies Governing Eligibility, Selection, and Admissions

#### A. Public Housing

##### (4) Admissions Preferences

###### c. Preferences

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

☒ 5 Date and Time

Former Federal preferences:

- ☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- ☐ Victims of domestic violence
- ☐ Substandard housing
- ☐ Homelessness
- ☐ High rent burden

Other preferences (select all that apply)

- ☒ 2 Working families and those unable to work because of age or disability
- ☒ 1 Veterans and veterans' families
- ☒ 3 Residents who live and/or work in the jurisdiction
- ☐ Those enrolled currently in educational, training, or upward mobility programs
- ☒ 4 Households that contribute to meeting income goals (broad range of incomes)
- ☐ Households that contribute to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☐ Victims of reprisals or hate crimes
- ☐ Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- ☒ The PHA applies preferences within income tiers
- ☐ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

### 3. PHA Policies Governing Eligibility, Selection, and Admissions

#### A. Public Housing

##### (5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- ☒ The PHA-resident lease
- ☒ The PHA's Admissions and (Continued) Occupancy policy
- ☒ PHA briefing seminars or written materials
- ☒ Other source (list)
  - Public Housing Authority brochure
  - Public Housing Information Handbook

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- ☐ At an annual reexamination and lease renewal
- ☒ Any time family composition changes
- ☐ At family request for revision
- ☐ Other (list)

##### (6) Deconcentration and Income Mixing

a. ☐ Yes ☒ No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. ☐ Yes ☐ No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete. If yes, list these developments on the following table:

Deconcentration Policy for Covered Developments			
Development Name	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

### 3. PHA Policies Governing Eligibility, Selection, and Admissions

#### **B. Section 8**

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

**Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

#### **(1) Eligibility**

a. What is the extent of screening conducted by the PHA? (select all that apply)

- ☒ Criminal or drug-related activity only to the extent required by law or regulation
- ☐ Criminal and drug-related activity, more extensively than required by law or regulation
- ☐ More general screening than criminal and drug-related activity (list factors):
- ☒ Other (list below)
  - Outstanding debt to this Housing Authority
  - Megan's Law

b. ☐ Yes ☒ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. ☐ Yes ☒ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. ☒ Yes ☐ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- ☐ Criminal or drug-related activity
- ☒ Other (describe below)
  - The family's current and prior addresses as shown in the PHA records
  - The name and address of the current and prior landlords at the family's current addresses (if available), family's rental history, and any history of drug trafficking.

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

#### **B. Section 8**

##### **(2) Waiting List Organization**

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- ☒ None
- ☐ Federal public housing
- ☐ Federal moderate rehabilitation
- ☐ Federal project-based certificate program
- ☐ Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- ☒ PHA main administrative office
- ☒ Other (list below)
  - By telephoning the main administrative office during times specified in publicized open enrollments
  - Housing Authority authorized web site
  - Applications will be available in an accessible format upon request from a person with a disability

##### **(3) Search Time**

a. ☒ Yes ☐ No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

- When a participant has documented that they have had difficulty finding a unit because of a tight rental market
- When a participant requires reasonable accommodation to complete the lease-up process
- When a participant has medical reasons
- When a participant has submitted their request for tenancy for approval and are waiting for the inspection process to be complete



### 3. PHA Policies Governing Eligibility, Selection, and Admissions

#### B. Section 8

##### (4) Admissions Preferences

###### a. Income targeting

- ☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

###### b. Preferences

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

###### Former Federal preferences

- ☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)  
☐ Victims of domestic violence  
☐ Substandard housing  
☐ Homelessness  
☐ High rent burden (rent is > 50 percent of income)

###### Other preferences (select all that apply)

- ☐ Working families and those unable to work because of age or disability  
☒ Veterans and veterans' families  
☐ Residents who live and/or work in your jurisdiction  
☐ Those enrolled currently in educational, training, or upward mobility programs  
☐ Households that contribute to meeting income goals (broad range of incomes)  
☐ Households that contribute to meeting income requirements (targeting)  
☐ Those previously enrolled in educational, training, or upward mobility programs  
☐ Victims of reprisals or hate crimes  
☐ Other preference(s) (list below)

### 3. PHA Policies Governing Eligibility, Selection, and Admissions

#### B. Section 8

##### (4) Admissions Preferences

###### b. Preferences

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

☐ Date and Time

Former Federal preferences:

- ☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- ☐ Victims of domestic violence
- ☐ Substandard housing
- ☐ Homelessness
- ☐ High rent burden

Other preferences (select all that apply)

- ☐ Working families and those unable to work because of age or disability
- ☒ 1 Veterans and veterans’ families
- ☐ Residents who live and/or work in your jurisdiction
- ☐ Those enrolled currently in educational, training, or upward mobility programs
- ☐ Households that contribute to meeting income goals (broad range of incomes)
- ☐ Households that contribute to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☐ Victims of reprisals or hate crimes
- ☐ Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- ☐ Date and time of application
- ☒ Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- ☐ This preference has previously been reviewed and approved by HUD
- ☐ The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- ☐ The PHA applies preferences within income tiers
- ☒ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

#### **B. Section 8**

##### **(5) Special Purpose Section 8 Assistance Programs**

- a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- ☒ The Section 8 Administrative Plan
- ☒ Briefing sessions and written materials
- ☒ Other (list below)
  - Housing Authority web site

- b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- ☐ Through published notices
- ☒ Other (list below)
  - Advocacy Groups
  - Housing Authority web site

#### **4. PHA Rent Determination Policies**

[24 CFR Part 903.12(b), 903.7(d)]

##### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

##### **(1) Income Based Rent Policies**

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one of the following two)

- ☒ The PHA will not employ any discretionary rent-setting policies for income-based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))
- ☐ The PHA employs discretionary policies for determining income-based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- ☐ \$0  
☐ \$1-\$25  
☐ \$26-\$50

2. ☐ Yes ☐ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% of adjusted income

1. ☐ Yes ☐ No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

#### 4. PHA Rent Determination Policies

##### A. Public Housing

##### (1) Income Based Rent Policies

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- ☐ For the earned income of a previously unemployed household member
- ☐ For increases in earned income
- ☐ Fixed amount (other than general rent-setting policy)  
If yes, state amount/s and circumstances below:

- ☐ Fixed percentage (other than general rent-setting policy)  
If yes, state percentage/s and circumstances below:

- ☐ For household heads
- ☐ For other family members
- ☐ For transportation expenses
- ☐ For the non-reimbursed medical expenses of non-disabled or non-elderly families
- ☐ Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- ☐ Yes for all developments
- ☐ Yes but only for some developments
- ☐ No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- ☐ For all developments
- ☐ For all general occupancy developments (not elderly or disabled or elderly only)
- ☐ For specified general occupancy developments
- ☐ For certain parts of developments; e.g., the high-rise portion
- ☐ For certain size units; e.g., larger bedroom sizes
- ☐ Other (list below)

#### **4. PHA Rent Determination Policies**

##### **A. Public Housing**

##### **(1) Income Based Rent Policies**

###### **e. Ceiling rents**

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- ☐ Market comparability study
- ☐ Fair market rents (FMR)
- ☐ 95<sup>th</sup> percentile rents
- ☐ 75 percent of operating costs
- ☐ 100 percent of operating costs for general occupancy (family) developments
- ☐ Operating costs plus debt service
- ☐ The "rental value" of the unit
- ☐ Other (list below)

###### **f. Rent re-determinations:**

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- ☐ Never
- ☐ At family option
- ☐ Any time the family experiences an income increase
- ☐ Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)\_\_\_\_\_
- ☐ Other (list below)

g. ☐ Yes ☐ No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

##### **(2) Flat Rents**

a. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- ☒ The section 8 rent reasonableness study of comparable housing
- ☐ Survey of rents listed in local newspaper
- ☐ Survey of similar unassisted units in the neighborhood
- ☐ Other (list/describe below)

## 4. PHA Rent Determination Policies

### **B. Section 8 Tenant-Based Assistance**

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

#### **(1) Payment Standards**

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- ☒ At or above 90% but below 100% of FMR
- ☐ 100% of FMR
- ☐ Above 100% but at or below 110% of FMR
- ☐ Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- ☒ FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- ☐ The PHA has chosen to serve additional families by lowering the payment standard
- ☐ Reflects market or submarket
- ☐ Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- ☐ FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- ☐ Reflects market or submarket
- ☐ To increase housing options for families
- ☐ Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- ☒ Annually
- ☐ Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- ☒ Success rates of assisted families
- ☒ Rent burdens of assisted families
- ☐ Other (list below)

#### **4. PHA Rent Determination Policies**

##### **B. Section 8 Tenant-Based Assistance**

##### **(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)

- ☐ \$0  
☐ \$1-\$25  
☒ \$26-\$50

b. ☒ Yes ☐ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

- (i) When the family has lost eligibility for or is awaiting an eligibility determination for a federal, state, or local assistance program, including a family that includes a member who is a non-citizen lawfully admitted for permanent residence under the Immigration and Nationality Act who would be entitled to public benefits but for title IV of the Personal Responsibility and Work Opportunity Act of 1996;
- (ii) When the family would be evicted because it is unable to pay the minimum rent;
- (iii) When the income of the family has decreased because of changed circumstances, such as loss of employment;
- (iv) When a death has occurred in the family; and
- (v) Other hardship circumstances determined by the Housing Authority or HUD.



## **5. Capital Improvement Needs**

[24 CFR Part 903.12(b), 903.7 (g)]

Exemptions from Component 5: Section 8 only PHAs are not required to complete this component and may skip to Component 6.

### **A. Capital Fund Activities**

Exemptions from sub-component 5A: PHAs that will not participate in the Capital Fund Program may skip to component 5B. All other PHAs must complete 5A as instructed.

#### **(1) Capital Fund Program**

- a. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 12 and 13 of this template (Capital Fund Program tables). If no, skip to B.
- b. ☒ Yes ☐ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

## 5. Capital Improvement Needs

### **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability of sub-component 5B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

#### **(1) Hope VI Revitalization**

- a. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to next component; if yes, provide responses to questions on chart below for each grant, copying and completing as many times as necessary)
- b. Status of HOPE VI revitalization grant (complete one set of questions for each grant)  
Development name:  
Development (project) number:  
Status of grant: (select the statement that best describes the current status)  
☐ Revitalization Plan under development  
☐ Revitalization Plan submitted, pending approval  
☐ Revitalization Plan approved  
☐ Activities pursuant to an approved Revitalization Plan underway
- c. ☐ Yes ☒ No: Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? If yes, list development name/s below:
- d. ☐ Yes ☒ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:
- e. ☐ Yes ☒ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

## **6. Demolition and Disposition**

[24 CFR Part 903.12(b), 903.7 (h)]

Applicability of component 6: Section 8 only PHAs are not required to complete this section.

- a. ☐ Yes ☒ No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 or 24 (Hope VI) of the U.S. Housing Act of 1937 (42 U.S.C. 1437p) or Section 202/Section 33 (Mandatory Conversion) in the plan Fiscal Year? (If “No”, skip to component 7; if “yes”, complete one activity description for each development on the following chart.)

<b>Demolition/Disposition Activity Description</b>
1a. Development name:
1b. Development (project) number:
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: (DD/MM/YY)
5. Number of units affected:
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:

## **7. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program**

[24 CFR Part 903.12(b), 903.7(k)(1)(i)]

- (1) ☒ Yes ☐ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

### **(2) Program Description**

#### **a. Size of Program**

- ☐ Yes ☒ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?  
If the answer to the question above was yes, what is the maximum number of participants this fiscal year? \_\_\_\_

#### **b. PHA-established eligibility criteria**

- ☐ Yes ☒ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?  
If yes, list criteria below:

#### **c. What actions will the PHA undertake to implement the program this year (list)?**

### **(3) Capacity of the PHA to Administer a Section 8 Homeownership Program**

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- a. ☒ Establishing a minimum homeowner down-payment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- b. ☒ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- c. ☒ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below).  
Neighborhood Housing Services 11 years, Inland Fair Housing and Mediation 13 years, Citimortgage 5 years, ACORN 3 years, County of San Bernardino 5 years, Cities of San Bernardino, Redlands, Highland, Rancho Cucamonga, Victorville, and Apple Valley 3-4 years.
- d. ☒ Demonstrating that it has other relevant experience (list experience below).  
Staff includes a supervisor with 5 years experience in the homeownership program and an additional 14 years managing special programs for HACSB, 2 homeownership technicians with combined experience of 6 years dedicated to the homeownership program and an additional 20 years experience in the Section 8 rental program, and 2 realtors with combined experience of over 17 years in the real estate industry. Since the program began we have closed escrow on 54 families through the Section 8 Homeownership program.

## **8. Civil Rights Certifications**

[24 CFR Part 903.12 (b), 903.7 (o)]

Civil rights certifications are included in the *PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*, which is submitted to the Field Office in hard copy—see Table of Contents.

## **9. Additional Information**

[24 CFR Part 903.12 (b), 903.7 (r)]

### **A. PHA Progress in Meeting the Mission and Goals Described in the 5-Year Plan**

#### Expand Supply of Housing

- Leveraged other funds (almost \$6 million) and began development of a 71 unit complex in Redlands.
- Acquired a 24 unit complex in Redlands.
- Formal planning underway for financing and building approximately 200 more units in several communities.
- Substantially reduced vacant unit days in Public Housing
- Created over 90 new homeowners to date.

#### Improve Quality of Life in Communities

- Launched anti-crime program in HCV resulting in 50+ arrests and numerous terminations.
- Sharing data base w/ Sheriff Department at unprecedented level.
- Increased independent survey “scores” for customer satisfaction (RASS) to 8.8 of 10.
- Negotiating MOU’s with City and County to further crime prevention and suppression.
- Funding additional security service at large PH sites resulting in communities significantly safer than surrounding neighborhoods.

#### Improve Housing Quality

- Received excellent scores in SEMAP and PHAS resulting in high-performer designation.
- Completed planning efforts to revitalize one PH development (40 Units of senior housing in Colton, CA) and begin another (Redlands family housing).
- Accomplished extensive deferred maintenance work as evidenced by improved REAC inspection scores.

#### Increase Housing Choices

- Conducted several landlord marketing workshops throughout region.
- Increased voucher payment standards
- Continued homeownership programs

## **9. Additional Information**

### **A. PHA Progress in Meeting the Mission and Goals Described in the 5-Year Plan**

#### **Improved Management**

- Replaced financial software (and related) resulting in extensive technological advancement.
- Significant improvements in inventory management, procurement practices, technology tools, staff training and management efficiency.

#### **Self Sufficiency**

- Continued FSS programs and launched new FSS for Public Housing.
- Employed several Section 3 residents.
- Launched special assistant program at each large PH development for self sufficiency and household advancement.
- Contracted with many service providers to assist residents in life improvements.

#### **SUMMARY**

Considering all of the approximately 41 goals and sub-goals included in the past 5-year plan, many of which are related, approximately 36 have been substantially accomplished and continue as necessary. Efforts on the following goals need further effort over the following years:

- Increase independence for seniors and disabled through supportive services.
- Gain entry into HUD's 'Moving to Work' program.
- Implement further Public Housing security improvements such as lighting and fencing.
- Demolish or redevelop obsolete Public Housing.
- Gain vouchers for relocation or replacement.

## **9. Additional Information**

### **B. Criteria for Substantial Deviations and Significant Amendments**

#### **(1) Amendment and Deviation Definitions**

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

- a. Substantial Deviation from the 5-Year Plan
- b. Significant Amendment or Modification to the Annual Plan

The Housing Authority of the County of San Bernardino will utilize the following definition of “Substantial Deviation from the 5-Year Plan” and “Significant Amendment or Modification.”

- a. Changes to rent or admissions policies or organization of the waiting list;
- b. Additions of non-emergency work (items not included in the Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds under the Capital Fund; and
- c. Any changes with regard to demolition or disposition, designation, homeownership programs or conversion activities.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements.

## 9. Additional Information

### **C. Other Information**

[24 CFR Part 903.13, 903.15]

#### **(1) Resident Advisory Board Recommendations**

- a. ☒ Yes ☐ No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

If yes, provide the comments below:

- More lighting is needed
  - At the corner of 9<sup>th</sup> & Wilson in San Bernardino
  - In front of Whitney Young Hall on Maple in San Bernardino
  - By the basketball court in Chino
  - In the cul-de-sacs in Waterman Gardens in San Bernardino
- Benches, BBQ grills, and picnic areas should be added in all communities with accompanying trash facilities
- Security should be increased in Barstow
- Increase communications regarding maintenance charges and what is chargeable
- When there is a change to the schedule of maintenance charges, they should be based on when a work order was created instead of when it was completed
- Some areas have uneven concrete caused standing water to collect on one side
- More maintenance staff should be hired to complete work orders in a timely manner.

- b. In what manner did the PHA address those comments? (select all that apply)

- ☒ Considered comments, but determined that no changes to the PHA Plan were necessary.
- ☐ The PHA changed portions of the PHA Plan in response to comments  
List changes below:
- ☐ Other: (list below)



## 9. Additional Information

### C. Other Information

#### (2) Resident Membership on PHA Governing Board

The governing board of each PHA is required to have at least one member who is directly assisted by the PHA, unless the PHA meets certain exemption criteria. Regulations governing the resident board member are found at 24 CFR Part 964, Subpart E.

a. Does the PHA governing board include at least one member who is directly assisted by the PHA this year?

☒ Yes ☐ No:

If yes, complete the following:

Name of Resident Member of the PHA Governing Board: Loretta Guillen, Jessie Munoz

Method of Selection:

☒ Appointment

**The term of appointment is (include the date term expires): 7/1/2007**

☐ Election by Residents (if checked, complete next section--Description of Resident Election Process)

#### Description of Resident Election Process

Nomination of candidates for place on the ballot: (select all that apply)

- ☐ Candidates were nominated by resident and assisted family organizations
- ☐ Candidates could be nominated by any adult recipient of PHA assistance
- ☐ Self-nomination: Candidates registered with the PHA and requested a place on ballot
- ☐ Other: (describe)

Eligible candidates: (select one)

- ☐ Any recipient of PHA assistance
- ☐ Any head of household receiving PHA assistance
- ☐ Any adult recipient of PHA assistance
- ☐ Any adult member of a resident or assisted family organization
- ☐ Other (list)

Eligible voters: (select all that apply)

- ☐ All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- ☐ Representatives of all PHA resident and assisted family organizations
- ☐ Other (list)

## **9. Additional Information**

### **C. Other Information**

#### **(2) Resident Membership on PHA Governing Board**

b. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- ☐ The PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
- ☐ The PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
- ☐ Other (explain):

Date of next term expiration of a governing board member: 07/01/2007

Name and title of appointing official(s) for governing board (indicate appointing official for the next available position): Board of Supervisors of San Bernardino County

## 9. Additional Information

### C. Other Information

#### (3) PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

##### **Consolidated Plan jurisdiction: County of San Bernardino**

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

##### **Consolidated Plan jurisdiction: City of San Bernardino**

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

## 9. Other Information

### C. Statement of Consistency with the Consolidated Plan

#### Consolidated Plan jurisdiction: City of Fontana

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

#### Consolidated Plan jurisdiction: City of Ontario

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

## 9. Other Information

### C. Statement of Consistency with the Consolidated Plan

#### Consolidated Plan jurisdiction: City of Chino

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

#### Consolidated Plan jurisdiction: City of Rancho Cucamonga

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

## 9. Other Information

### C. Statement of Consistency with the Consolidated Plan

#### Consolidated Plan jurisdiction: City of Victorville

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

#### Consolidated Plan jurisdiction: City of Rialto

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

## 9. Other Information

### C. Statement of Consistency with the Consolidated Plan

#### Consolidated Plan jurisdiction: City of Hesperia

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

#### Consolidated Plan jurisdiction: Town of Apple Valley

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

#### (4) (Reserved)

Use this section to provide any additional information requested by HUD.

## **10. Project-Based Voucher Program**

a. ☐ Yes ☒ No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If yes, answer the following questions.

b. ☐ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option?

If yes, check which circumstances apply:

- ☐ Low utilization rate for vouchers due to lack of suitable rental units
- ☐ Access to neighborhoods outside of high poverty areas
- ☐ Other (describe below:)

d. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):



## 11. List of Supporting Documents Available for Review for Streamlined Five-Year/ Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
<input checked="" type="checkbox"/>	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans.</i>	Standard 5 Year and Annual Plans; streamlined 5 Year Plans
<input checked="" type="checkbox"/>	State/Local Government Certification of Consistency with the Consolidated Plan.	5 Year Plans
<input checked="" type="checkbox"/>	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
<input type="checkbox"/>	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
<input checked="" type="checkbox"/>	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
<input checked="" type="checkbox"/>	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
<input type="checkbox"/>	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
<input type="checkbox"/>	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
<input checked="" type="checkbox"/>	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
<input checked="" type="checkbox"/>	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
<input type="checkbox"/>	Any policies governing any Section 8 special housing types <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
<input checked="" type="checkbox"/>	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Grievance Procedures
<input checked="" type="checkbox"/>	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
<input type="checkbox"/>	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
<input type="checkbox"/>	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
<input type="checkbox"/>	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
<input type="checkbox"/>	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
<input type="checkbox"/>	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
<input type="checkbox"/>	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
<input type="checkbox"/>	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
<input checked="" type="checkbox"/>	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
<input type="checkbox"/>	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
<input checked="" type="checkbox"/>	Policies governing any Section 8 Homeownership program (Section 20 of the Section 8 Administrative Plan)	Annual Plan: Homeownership
<input checked="" type="checkbox"/>	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Pet Policy
<input checked="" type="checkbox"/>	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
<input type="checkbox"/>	Consortium agreement(s), if a consortium administers PHA programs.	Joint PHA Plan for Consortia
<input type="checkbox"/>	Other supporting documents (optional). List individually.	(Specify as needed)

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

### **Annual Statement/Performance and Evaluation Report**

### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

#### **Part I: Summary**

<b>PHA Name:</b> Housing Authority of the County of San Bernardino	<b>Grant Type and Number</b> Capital Fund Program Grant No: CA16-P019-501-07 Replacement Housing Factor Grant No:	<b>Federal FY of Grant: 2007</b>
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☒ **Original Annual Statement**
☐ **Reserve for Disasters/ Emergencies**
☐ **Revised Annual Statement (revision no: )**  
☐ **Performance and Evaluation Report for Period Ending:**
☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	797,992.00			
3	1408 Management Improvements	797,992.00			
4	1410 Administration	398,996.00			
5	1411 Audit	10,000.00			
6	1415 Liquidated Damages	-			
7	1430 Fees and Costs	200,000.00			
8	1440 Site Acquisition	-			
9	1450 Site Improvement	217,818.00			
10	1460 Dwelling Structures	72,175.00			
11	1465.1 Dwelling Equipment—Nonexpendable	-			
12	1470 Nondwelling Structures	-			
13	1475 Nondwelling Equipment	-			
14	1485 Demolition	-			
15	1490 Replacement Reserve	-			
16	1492 Moving to Work Demonstration	-			
17	1495.1 Relocation Costs	-			
18	1499 Development Activities	-			
19	1501 Collateralization or Debt Service	-			
20	1502 Contingency	319,196.00			
21	9000 Annual Debt Service Pledge	1,175,793.00			
22	Amount of Annual Grant: (sum of lines 2 – 21)	3,989,962.00			

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

### **Annual Statement/Performance and Evaluation Report**

### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

#### **Part II: Supporting Pages**

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-07 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations	1406.00		797,992.00				
	Management Improvements							
	Homeownership	1408.00		126,000.00				
	Staff Development	1408.00		50,000.00				
	Crime Prevention/Reduction	1408.00		250,000.00				
	Resident Services	1408.00		295,122.00				
	IT Software Improvements	1408.00		76,870.00				
	Administration	1410.00		389,996.00				
	Audit	1411.00		10,000.00				
	Fees and Costs							
	A&E – Inspections	1430.00		75,000.00				
	A&E – LBP management	1430.00		50,000.00				
	Misc. A&E Fees & Costs	1430.00		75,000.00				
	Contingency	1502.00		319,196.00				
CFFP								
19-010	Annual Debt Service Pledge	9000.00		334,923.00				
19-001, 19-008, 19-009	Annual Debt Service Pledge	9000.00		840,870.00				
PHA-Wide	Deferred Work 1450		(sites)					

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

### **Annual Statement/Performance and Evaluation Report**

### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

#### **Part II: Supporting Pages**

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-07 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Irrigation/EPC	1450.00	10	167,818.00				
	CPTED/Security Lighting	1450.00	10	50,000.00				
	Deferred Work 1460							
	LBP In-Place Management	1460.00	10	72,175.00				

### **Annual Statement/Performance and Evaluation Report**

### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

#### **Part III: Implementation Schedule**

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: CA16-P019-501-07 Replacement Housing Factor No:					Federal FY of Grant: 2007	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
PHA-Wide	7/18/2009			7/18/2011				
19-001	7/18/2009			7/18/2011				
19-008	7/18/2009			7/18/2011				
19-009	7/18/2009			7/18/2011				

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part I: Summary</b>					
<b>PHA Name:</b> Housing Authority of the County of San Bernardino		<b>Grant Type and Number</b> Capital Fund Program Grant No: Replacement Housing Factor Grant No:		<b>Federal FY of Grant:</b> Capital Fund Financing Program	
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	-			
3	1408 Management Improvements	-			
4	1410 Administration	-			
5	1411 Audit	-			
6	1415 Liquidated Damages	-			
7	1430 Fees and Costs	138,522.00			
8	1440 Site Acquisition	-			
9	1450 Site Improvement	2,763,487.00			
10	1460 Dwelling Structures	6,025,637.00			
11	1465.1 Dwelling Equipment—Nonexpendable	515,435.00			
12	1470 Nondwelling Structures	-			
13	1475 Nondwelling Equipment	-			
14	1485 Demolition	-			
15	1490 Replacement Reserve	-			
16	1492 Moving to Work Demonstration	-			
17	1495.1 Relocation Costs	862,500.00			
18	1499 Development Activities	-			
19	1501 Collateralization or Debt Service	546,591.00			
20	1502 Contingency	-			
21	9000 Annual Debt Service Pledge	-			
22	Amount of Annual Grant: (sum of lines 2 – 21)	10,852,172.00			

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

### **Annual Statement/Performance and Evaluation Report**

### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

### **Part II: Supporting Pages**

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:				Federal FY of Grant: Capital Fund Financing Program		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Fees and Costs	1430.00		138,522.00				
	CFFP Fees							
	Relocation							
	Relocation Expenses	1495.10	115	862,500.00				
	Collateralization of Debt Service							
	Reserve Deposit	1501.00		420,435.00				
	Capitalized Interest	1501.00		126,156.00				
19-001	Project Modernization							
	Sitework	1450.00	50	851,370.00				
	Paving	1450.00	50	422,105.00				
	Security Lighting	1450.00	50	46,813.00				
	Roofing	146000	50	308,309.00				
	Hazardous Materials Removal/LBP	1450.00	50	122,550.00				
	Windows/Doors	1450.00	50	497,236.00				
	Plumbing/Electric	1450.00	50	559,749.00				
	Unit Modernization							
	Bathrooms/Kitchens	1460.00	50	312,183.00				
	Flooring	1460.00	50	210,656.00				
	Casework/Cabinetry	1460.00	50	385,668.00				
	Furnace/HVAC	1465.10	50	127,477.00				
	Water Heaters	1465.10	50	78,042.00				
19-008	Project Maodernization							

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

### **Annual Statement/Performance and Evaluation Report**

### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

### **Part II: Supporting Pages**

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:				Federal FY of Grant: Capital Fund Financing Program		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Sitework	1450.00	45	383,113.00				
	Paving	1450.00	45	608,389.00				
	Security Lighting	1450.00	45	39,152.00				
	Roofing	146.00	45	367,410.00				
	Hazardous Materials Removal/LBP	1450.00	45	112,746.00				
	Windows/Doors	1450.00	45	567,730.00				
	Plumbing/Electric	1450.00	45	496,913.00				
	Unit Modernization							
	Bathrooms/Kitchens	1460.00	45	308,328.00				
	Flooring	1460.00	45	210,075.00				
	Casework/Cabinetry	1460.00	45	469,769.00				
	Furnace/HVAC	1465.10	45	114,500.00				
	Water Heaters	1465.10	45	66,160.00				
19-009	Project Modernization							
	Sitework	1450.00	20	212,515.00				



## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

### **Annual Statement/Performance and Evaluation Report**

### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

#### **Part II: Supporting Pages**

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:				Federal FY of Grant: Capital Fund Financing Program		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Paving	1450.00	20	176,530.00				
	Security Lighting	1450.00	20	23,500.00				
	Roofing	146.00	20	157,770.00				
	Hazardous Materials Removal/LBP	1450.00	20	49,020.00				
	Windows/Doors	1450.00	20	279,076.00				
	Plumbing/Electric	1450.00	20	119,979.00				
	Unit Modernization							
	Bathrooms/Kitchens	1460.00	20	182,784.00				
	Flooring	1460.00	20	99,242.00				
	Casework/Cabinetry	1460.00	20	208,444.00				
	Furnace/HVAC	1465.10	20	68,048.00				
	Water Heaters	1465.10	20	61,208.00				

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part III: Implementation Schedule</b>							
<b>PHA Name: Housing Authority of the County of San Bernardino</b>			<b>Grant Type and Number</b> Capital Fund Program No: Replacement Housing Factor No:				<b>Federal FY of Grant:</b> <b>Capital Fund Financing Program</b>
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	7/18/2009			7/18/2011			
19-001	7/18/2009			7/18/2011			
19-008	7/18/2009			7/18/2011			
19-009	7/18/2009			7/18/2011			

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part I: Summary</b>					
<b>PHA Name:</b> Housing Authority of the County of San Bernardino		<b>Grant Type and Number</b> Capital Fund Program Grant No: CA16-P019-501-04 Replacement Housing Factor Grant No:		<b>Federal FY of Grant:</b> 2004	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: ) 4 <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	388,300.00	399,906.32	399,906.32	399,906.32
3	1408 Management Improvements	2,267,817.34	2,261,194.95	2,261,194.95	1,969,239.96
4	1410 Administration	474,934.00	474,934.00	474,934.00	474,934.00
5	1411 Audit	-	-	-	-
6	1415 Liquidated Damages	-	-	-	-
7	1430 Fees and Costs	278,587.27	314,353.94	314,353.94	314,353.94
8	1440 Site Acquisition	-	-	-	-
9	1450 Site Improvement	496,976.54	496,976.54	496,976.54	496,976.54
10	1460 Dwelling Structures	446,068.01	513,190.69	513,190.69	513,190.69
11	1465.1 Dwelling Equipment—Nonexpendable	67,852.19	67,852.19	67,852.19	67,852.19
12	1470 Nondwelling Structures	134,859.90	119,903.40	119,903.40	119,903.40
13	1475 Nondwelling Equipment	193,925.75	101,028.97	101,028.97	97,006.13
14	1485 Demolition	-	-	-	-
15	1490 Replacement Reserve	-	-	-	-
16	1492 Moving to Work Demonstration	-	-	-	-
17	1495.1 Relocation Costs	-	-	-	-
18	1499 Development Activities	-	-	-	-
19	1501 Collateralization or Debt Service	-	-	-	-
20	1502 Contingency	-	-	-	-
21	9000 Annual Debt Service Pledge	-	-	-	-
22	Amount of Annual Grant: (sum of lines 2 – 21)	4,749,341.00	4,749,341.00	4,749,341.00	4,749,341.00

## 12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
19-002	Security Lighting	1450.00	250	128,750.00	128,750.00	128,750.00	128,750.00	Completed
	Security Fencing	1450.00	250	71,789.52	71,789.52	71,789.52	71,789.52	Completed
	Curbs, Gutters, Sidewalks	1450.00	250	75,700.31	75,700.31	75,700.31	75,700.31	Completed
	Street Surfacing	1450.00	250	134,845.77	134,845.77	134,845.77	134,845.77	Completed
19-010	Roofing	1460.00		-	-			Moved to FY06
	HVAC Systems	1465.10		-	-			Moved to FY06
PHA-Wide	Emergency Site Repair	1450.00		27,093.05	27,093.05	27,093.05	27,093.05	Completed
	Emergency Dwelling Repair	1460.00		4,626.35	4,646.35	4,646.35	4,646.35	Completed
	<b>Vacancy Reduction Activities</b>	1460.00						
	Modernize Units	1460.00	100	373,327.37	431,490.05	431,490.05	431,490.05	Completed
	Flooring	1460.00	40	56,357.00	56,357.00	56,357.00	56,357.00	Completed
	Window Treatments	1460.00	20	11,426.73	11,426.73	11,426.73	11,426.73	Completed
	Security Lighting	1450.00	100	51,026.34	51,026.34	51,026.34	51,026.34	Completed
	Replace Stoves/etc.	1465.10	100	27,396.31	27,396.31	27,396.31	27,396.31	Completed
	Water Heaters	1465.10	75	3,215.00	3,215.00	3,215.00	3,215.00	Completed
	Evap. Coolers/AC's	1465.10	75	3,285.00	3,285.00	3,285.00	3,285.00	Completed
	Wall Furnaces/FAU's	1465.10	75	33,955.88	33,955.88	33,955.88	33,955.88	Completed
	Landscaping/Grading	1450.00	2	7,771.55	7,771.55	7,771.55	7,771.55	Completed
	LBP Abatement	1460.00	1	350.56	350.56	350.56	350.56	Completed
	<b>Non-Dwelling Structures</b>	1470.00		134,859.90	134,859.90	134,859.90	119,903.40	Ongoing
	<b>Non-Dwelling Equipment</b>	1475.00		13,925.75	13,925.75	13,925.75	13,925.75	Completed
	Computer Hardware	1475.00		180,000.00	180,000.00	180,000.00	180,000.00	Ongoing

## 12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

### Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

#### Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	<b>Operations</b>	1406.00		388,300.00	388,300.00	388,300.00	388,300.00	Completed
	<b>Relocation</b>	1495.10		-	-	-	-	Moved to FY06
	<b>Contingency</b>	1502.00		-	-	-	-	Distributed
	<b>Administration</b>	1410.00		474,934.00	474,934.00	474,934.00	486,669.49	Completed
	<b>Management Improvements</b>	1408.00		-	-	954,469.95	1,618,802.68	Ongoing
	Family Self Sufficiency	1408.00		86,592.34	86,592.34		800.00	Ongoing
	Fair Housing	1408.00		22,500.00	22,500.00		62,379.73	Ongoing
	Economic Development	1408.00		135,000.00	135,000.00		-	Ongoing
	Staff Development	1408.00		150,000.00	150,000.00		-	Ongoing
	Homeownership	1408.00		150,000.00	150,000.00		-	Ongoing
	Security	1408.00		100,000.00	100,000.00		-	Ongoing
	PHAS Reporting System Upgrade	1408.00		12,000.00	12,000.00		0.00	Ongoing
	Information Technology Planning	1408.00		100,000.00	100,000.00		2,787.83	Fungible
	Document Imaging Program	1408.00		80,000.00	80,000.00		-	Fungible
	Resident Computer Training	1408.00		50,000.00	50,000.00		-	Fungible
	Resident Programs	1408.00		75,000.00	75,000.00		-	Fungible
	Computer Software	1408.00		361,080.00	361,080.00	361,080.00	118,294.72	Fungible
	Computer Support	1408.00		855,595.00	855,595.00	855,595.00	152,366.00	Fungible
	Staff Computer Training	1408.00		90,050.00	90,050.00	90,050.00	13,809.00	Fungible
	<b>Fees &amp; Costs</b>	1430.00		-	-		267,703.94	Ongoing
	A&E - Planning	1430.00		25,000.00	43,703.94	43,703.94	-	Fungible
	A&E - Physical Needs Assessment	1430.00		195,000.00	195,000.00	195,000.00	-	Fungible
	A&E - LBP Management Plan	1430.00		25,000.00	25,000.00	25,000.00	-	Fungible
	A&E - 19-010 Rehab Plan	1430.00		33,587.27	46,650.00	46,650.00	46,650.00	Fungible

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part III: Implementation Schedule</b>							
PHA Name: <b>Housing Authority of the County of San Bernardino</b>			<b>Grant Type and Number</b> Capital Fund Program No: CA16-P019-501-04 Replacement Housing Factor No:			<b>Federal FY of Grant: 2004</b>	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	Work Completed
19-002	9/14/2006		3/31/2005	9/14/2008		3/31/2006	Work moved to FY 2005
19-010	9/14/2006		N/A	9/14/2008		N/A	
PHA-Wide	9/14/2006			9/14/2008			

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part I: Summary</b>					
<b>PHA Name:</b> Housing Authority of the County of San Bernardino		<b>Grant Type and Number</b> Capital Fund Program Grant No: CA16-P019-501-05 Replacement Housing Factor Grant No:		<b>Federal FY of Grant:</b> 2005	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: ) 4 <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	911,541.00	911,541.00	379,800.00	379,800.00
3	1408 Management Improvements	911,541.00	911,541.00	579,893.90	579,893.90
4	1410 Administration	455,770.00	455,770.00	455,770.00	455,770.00
5	1411 Audit	10,000.00	10,000.00	-	-
6	1415 Liquidated Damages	-	-	-	-
7	1430 Fees and Costs	518,287.00	488,287.00	393,287.00	45,875.41
8	1440 Site Acquisition	-	-	-	-
9	1450 Site Improvement	669,200.00	1,213,152.00	68,113.28	10,608.00
10	1460 Dwelling Structures	668,900.00	202,800.00	177,800.00	50,975.87
11	1465.1 Dwelling Equipment—Nonexpendable	22,852.00	-	-	-
12	1470 Nondwelling Structures	-	-	-	-
13	1475 Nondwelling Equipment	-	-	-	-
14	1485 Demolition	-	-	-	-
15	1490 Replacement Reserve	-	-	-	-
16	1492 Moving to Work Demonstration	-	-	-	-
17	1495.1 Relocation Costs	25,000.00	-	-	-
18	1499 Development Activities	-	-	-	-
19	1501 Collateralization or Debt Service	-	-	-	-
20	1502 Contingency	364,616.00	364,616.00	-	-
21	9000 Annual Debt Service Pledge	-	-	-	-
22	Amount of Annual Grant: (sum of lines 2 – 21)	4,557,707.00	4,557,707.00	2,054,664.18	1,522,923.18

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

### **Annual Statement/Performance and Evaluation Report**

### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

#### **Part II: Supporting Pages**

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	<b>Operations</b>	1406.00		911,541.00	911,541.00	379,800.00	379,800.00	
	<b>Management Improvements</b>	1408.00				579,893.90	579,893.90	Ongoing
	Family Self Sufficiency	1408.00		108,000.00	108,000.00			Ongoing
	Fair Housing	1408.00		22,500.00	22,500.00			Ongoing
	Homeownership	1408.00		76,000.00	76,000.00			Ongoing
	Staff Development	1408.00		67,500.00	67,500.00			Ongoing
	Resident Programs	1408.00		67,500.00	67,500.00			Ongoing
	Security	1408.00		78,146.00	78,146.00			Ongoing
	Resident Computer Training	1408.00		45,000.00	45,000.00			Ongoing
	Computer Software	1408.00		446,895.00	446,895.00			Ongoing
	<b>Administration</b>	1410.00		455,770.00	455,770.00	455,770.00	455,770.00	Completed
	<b>Audit</b>	1411.00		10,000.00	10,000.00			Ongoing
	<b>Relocation</b>	1495.10		25,000.00	-			Moved to FY 06
	<b>Contingency</b>	1502.00		364,616.00	364,616.00			Ongoing
	<b>Fees &amp; Costs</b>	1430.00						
	A&E – Planning	1430.00		20,000.00	20,000.00			Ongoing
	A&E – Redlands Redevelopment	1430.00		75,000.00	75,000.00			Ongoing
	A&E - 19-002 Redevelopment	1430.00		15,000.00	-			Moved to FY 08



## 12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of San Bernardino			Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005		
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	A&E - 19-003 Redevelopment	1430.00		15,000.00	-			Moved to FY 08
	Misc. Fees & Costs	1430.00		-	-			Ongoing
	A&E - 19-010 Redevelopment	1430.00		393,287.00	393,287.00	393,287.00	45,875.41	Ongoing
PHA Wide	<b>Deferred Work 1450</b>		(Sites)					
	A/C Paving	1450.00	16	70,600.00	117,975.00	-	-	Ongoing
	Concrete	1450.00	22	50,500.00	99,500.00	57,505.28	-	Ongoing
	Fencing	1450.00	22	78,000.00	228,608.00	10,608.00	10,608.00	Ongoing
	Landscaping	1450.00	29	214,500.00	341,069.00	-	-	Ongoing
	Roofing	1450.00	18	239,700.00	436,000.00	-	-	Ongoing
	Security Lights	1450.00	2	3,300.00	-	-	-	Deferred/EPC
	Site Fixtures	1450.00	4	6,800.00	-	-	-	Deferred/EPC
	Carports	1450.00	2	3,700.00	-	-	-	From PNA
	Decks/Railings	1450.00	2	2,100.00	-	-	-	From PNA
	<b>Deferred Work 1465.1</b>		(Sites)					
	HVAC	1465.10	4	12,600.00	-	-	-	Deferred/EPC
	Evap. Coolers	1465.10	4	10,252.00	-	-	-	Deferred/EPC
	<b>Deferred Work 1460</b>		(Sites)					
	Flooring	1460.00	37	283,900.00	-	-	-	Deferred
	Windows/Doors/Screen Doors	1460.00	30	116,000.00	-	-	-	Deferred
	Cabinets	1460.00	8	23,100.00	-	-	-	Deferred
	Smoke Detectors	1460.00	14	30,200.00	-	-	-	Deferred

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

### **Annual Statement/Performance and Evaluation Report**

#### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

##### **Part II: Supporting Pages**

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Kitchens/Bathrooms	1460.00	14	34,100.00	-	-	-	Deferred
	Plumbing	1460.00	6	10,100.00	-	-	-	Deferred/EPC
	LBP In-Place Management	1460.00	7	25,000.00	25,000.00	-	-	Ongoing
	Siding/Trim/Stucco Wall Repairs	1460.00	35	146,500.00	177,800.00	177,800.00	50,975.87	Ongoing

### **Annual Statement/Performance and Evaluation Report**

#### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

##### **Part III: Implementation Schedule**

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: CA16-P019-501-05 Replacement Housing Factor No:				Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	Work Completed
PHA-Wide	8/17/2007			8/17/2009			Per statutory timeline/PIH Notice 2005-22 (HA)

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part I: Summary</b>					
<b>PHA Name:</b> Housing Authority of the County of San Bernardino		<b>Grant Type and Number</b> Capital Fund Program Grant No: CA16-P019-501-06 Replacement Housing Factor Grant No:		<b>Federal FY of Grant:</b> 2006	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: ) 1 <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	401,435.00	802,870.00	401,435.00	66,668.00
3	1408 Management Improvements	802,870.00	802,870.00	110,366.06	110,366.06
4	1410 Administration	401,435.00	401,435.00	82,325.05	82,325.05
5	1411 Audit	10,000.00	10,000.00	-	-
6	1415 Liquidated Damages	-	-	-	-
7	1430 Fees and Costs	150,000.00	200,000.00	-	-
8	1440 Site Acquisition	-	-	-	-
9	1450 Site Improvement	78,408.00	487,569.00	-	-
10	1460 Dwelling Structures	1,824,058.00	653,539.00	-	-
11	1465.1 Dwelling Equipment—Nonexpendable	-	-	-	-
12	1470 Nondwelling Structures	-	-	-	-
13	1475 Nondwelling Equipment	-	-	-	-
14	1485 Demolition	-	-	-	-
15	1490 Replacement Reserve	-	-	-	-
16	1492 Moving to Work Demonstration	-	-	-	-
17	1495.1 Relocation Costs	25,000.00	-	-	-
18	1499 Development Activities	-	-	-	-
19	1501 Collateralization or Debt Service	-	-	-	-
20	1502 Contingency	321,148.00	321,148.00	-	-
21	9000 Annual Debt Service Pledge	-	334,923.00	-	-
22	Amount of Annual Grant: (sum of lines 2 – 21)	4,014,354.00	4,014,354.00	594,126.11	259,359.11

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

### **Annual Statement/Performance and Evaluation Report**

### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

#### **Part II: Supporting Pages**

PHA Name: <b>Housing Authority of the County of San Bernardino</b>		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-06 Replacement Housing Factor Grant No:				Federal FY of Grant: <b>2006</b>		
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	<b>Operations</b>	1406.00		401,435.00	802,870.00	401,435.00	66,668.00	Ongoing
	<b>Management Improvements</b>							
	Fair Housing	1408.00		22,500.00	-	-	-	Deferred
	Homeownership	1408.00		126,000.00	126,000.00	23,238.58	23,238.58	Ongoing
	Staff Development	1408.00		332,646.00	50,000.00	-	-	Ongoing
	Welfare Reform	1408.00		67,500.00	-	-	-	Deferred
	Economic Development	1408.00		254,224.00	-	-	-	Deferred
	Crime Prevention/Reduction	1408.00		-	250,000.00	15,780.00	15,780.00	Ongoing
	Resident Services	1408.00		-	300,000.00	71,347.48	71,347.48	Ongoing
	IT Software Improvements	1408.00		-	76,870.00	-	-	Ongoing
	<b>Administration</b>	1410.00		401,435.00	401,435.00	82,325.05	82,325.05	Ongoing
	<b>Audit</b>	1411.00		10,000.00	10,000.00	-	-	Pending
	<b>Fees &amp; Costs</b>	1430.00						
	A&E – Inspections	1430.00		75,000.00	75,000.00	-	-	Pending
	A&E - 19-002 LBP Management	1430.00		50,000.00	50,000.00	-	-	Pending
	Misc. Fees & Costs	1430.00		25,000.00	75,000.00	-	-	Pending
	<b>Contingency</b>	1502.00		321,148.00	312,148.00	-	-	Pending

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part II: Supporting Pages</b>								
PHA Name: <b>Housing Authority of the County of San Bernardino</b>			Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: <b>2006</b>		
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
<b>19-002</b>			(Units)					
	Replace Windows	1460.00	252	1,824,058.00	-	-	-	Deferred
	Relocation	1495.10	252	25,000.00	-	-	-	Deferred
<b>19-003</b>								
	CPTED/Security Lighting	1450.00		78,408.00	-	-	-	Deferred
<b>CFFP</b>								
19-010	Annual Debt Service Pledge	9000.00		-	334,923.00	-	-	Pending
<b>PHA-Wide</b>	Deferred Work 1450		(Sites)					
	A/C Paving		6	-	86,783.00	-	-	Pending
	Irrigation/EPC	1465.10	10	-	250,786.00	-	-	Pending
	CPTED/Security Lighting	1465.10	10	-	150,000.00	-	-	Pending
	Deferred Work 1460							
	Doors and Screens	1460.00	15	-	291,510.00	-	-	Pending
	Storm and Screen Doors	1460.00	15	-	91,989.00	-	-	Pending
	Refinish Wood Wall Surfaces	1460.00	7	-	197,865.00	-	-	Pending
	LBP In-Place Management	1460.00	10	-	72,175.00	-	-	Pending

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part III: Implementation Schedule</b>							
<b>PHA Name: Housing Authority of the County of San Bernardino</b>			<b>Grant Type and Number</b> Capital Fund Program No: CA16-P019-501-06 Replacement Housing Factor No:			<b>Federal FY of Grant: 2006</b>	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	Work Completed
PHA-Wide	7/18/2008			7/18/2010			
19-002	7/18/2008	N/A		7/18/2010	N/A		Work removed from plan
19-003	7/18/2008	N/A		7/18/2010	N/A		Work removed from plan
19-010	7/18/2008			7/18/2010			

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part I: Summary</b>					
<b>PHA Name:</b> Housing Authority of the County of San Bernardino		<b>Grant Type and Number</b> Capital Fund Program Grant No: Replacement Housing Factor Grant No:		<b>Federal FY of Grant:</b> Capital Fund Financing Program	
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	-	-	-	-
3	1408 Management Improvements	-	-	-	-
4	1410 Administration	-	-	-	-
5	1411 Audit	-	-	-	-
6	1415 Liquidated Damages	-	-	-	-
7	1430 Fees and Costs	73,225.00	-	-	-
8	1440 Site Acquisition	-	-	-	-
9	1450 Site Improvement	893,156.00	-	-	-
10	1460 Dwelling Structures	2,564,871.00	-	-	-
11	1465.1 Dwelling Equipment—Nonexpendable	306,845.00	-	-	-
12	1470 Nondwelling Structures	166,668.00	-	-	-
13	1475 Nondwelling Equipment	-	-	-	-
14	1485 Demolition	-	-	-	-
15	1490 Replacement Reserve	-	-	-	-
16	1492 Moving to Work Demonstration	-	-	-	-
17	1495.1 Relocation Costs	100,000.00	-	-	-
18	1499 Development Activities	-	-	-	-
19	1501 Collateralization or Debt Service	217,710.00-	-	-	-
20	1502 Contingency	-	-	-	-
21	9000 Annual Debt Service Pledge	-	-	-	-
22	Amount of Annual Grant: (sum of lines 2 – 21)	4,322,475.00	-	-	-

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:				Federal FY of Grant: Capital Fund Financing Program		
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	<b>Fees and Costs</b>	1430.00	40	73,225.00				
19-010	<b>Project Modernization</b>							
	Sitework/Drainage	1450.00	40	513,609.00				
	Paving	1450.00	40	254,547.00				
	Security Lighting	1450.00	40	125,000.00				
	Hazardous Materials Removal	1460.00	40	80,000.00				
	Seismic Retrofit	1460.00	40	812,280.00				
	<b>Unit Modernization</b>							
	Flooring	1460.00	40	178,614.00				
	Roofing	1460.00	40	211,642.00				
	Doors and Windows	1460.00	40	374,955.00				
	Casework	1460.00	40	355,098.00				
	HVAC	1465.10	40	172,839.00				
	Plumbing and Electric	1460.00	40	376,151.00				
	Water Heaters	1465.10	40	85,176.00				
	Appliances	1465.10	40	48,830.00				
	Bathrooms/Kitchens	1460.00	40	176,131.00				
	<b>Section 504 Compliance</b>	1470.00	40	166,668.00				
	<b>Relocation</b>							
	Relocation Expenses	1495.10	30	100,000.00				
PHA-Wide	<b>Collateralization or Debt Service</b>							
	Reserve Deposit	1501.00		167,461.00				
	Capitalized Interest	1501.00		50,249.00				



## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

<b>Annual Statement/Performance and Evaluation Report</b>						
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b>						
<b>Part III: Implementation Schedule</b>						
PHA Name: <b>Housing Authority of the County of San Bernardino</b>			Grant Type and Number Capital Fund Program No: Replacement Housing Factor No:			Federal FY of Grant: Capital Fund Financing Program
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual
PHA-Wide	7/18/2008			7/18/2010		
19-010	7/18/2008			7/18/2010		
						Work Completed

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part I: Summary</b>					
<b>PHA Name:</b> Housing Authority of the County of San Bernardino		<b>Grant Type and Number</b> Capital Fund Program Grant No: CA10-P019-502-06 Replacement Housing Factor Grant No:		<b>Federal FY of Grant:</b> 2006	
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	23,720.00	-	-	-
3	1408 Management Improvements	23,720.00	-	-	-
4	1410 Administration	11,860.00	-	-	-
5	1411 Audit	-	-	-	-
6	1415 Liquidated Damages	-	-	-	-
7	1430 Fees and Costs	19,300.00	-	-	-
8	1440 Site Acquisition	-	-	-	-
9	1450 Site Improvement	40,000.00	-	-	-
10	1460 Dwelling Structures	-	-	-	-
11	1465.1 Dwelling Equipment—Nonexpendable	-	-	-	-
12	1470 Nondwelling Structures	-	-	-	-
13	1475 Nondwelling Equipment	-	-	-	-
14	1485 Demolition	-	-	-	-
15	1490 Replacement Reserve	-	-	-	-
16	1492 Moving to Work Demonstration	-	-	-	-
17	1495.1 Relocation Costs	-	-	-	-
18	1499 Development Activities	-	-	-	-
19	1501 Collateralization or Debt Service	-	-	-	-
20	1502 Contingency	-	-	-	-
21	9000 Annual Debt Service Pledge	-	-	-	-
22	Amount of Annual Grant: (sum of lines 2 – 21)	118,600.00	-	-	-

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

### **Annual Statement/Performance and Evaluation Report**

### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

#### **Part II: Supporting Pages**

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA10-P019-502-06 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	<b>Operations</b>	1406.00		23,720.00				
	<b>Management Improvements</b>							
	Staff Development	1408.00		23,720.00				
	<b>Administration</b>	1410.00		11,860.00				
	<b>Fees and Costs</b>							
	Inspections	1430.00		19,300.00				
19-005	<b>Surveillance System</b>	1450.00		40,000.00				

### **Annual Statement/Performance and Evaluation Report**

### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

#### **Part III: Implementation Schedule**

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: CA10-P019-502-06 Replacement Housing Factor No:				Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	Work Completed
PHA-Wide	5/4/2009			5/4/2011			
19-005	5/4/2009			5/4/2011			

### **13. Capital Fund Program Five-Year Action Plan**

<b>Capital Fund Program Five-Year Action Plan</b>					
<b>Part I: Summary</b>					
PHA Name <b>Housing Authority of the County of San Bernardino</b>				<input checked="" type="checkbox"/> <b>Original 5-Year Plan</b> <input type="checkbox"/> <b>Revision No:</b>	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2008 PHA FY: 9/30/2008	Work Statement for Year 3 FFY Grant: 2009 PHA FY: 9/30/2009	Work Statement for Year 4 FFY Grant: 2010 PHA FY: 9/30/2010	Work Statement for Year 5 FFY Grant: 2011 PHA FY: 9/30/2011
	<b>Annual Statement</b>				
<b>PHA-Wide</b>					
Operations		797,992.00	797,992.00	797,992.00	797,992.00
Management Improvements		797,992.00	797,992.00	797,992.00	797,992.00
Administration		389,996.00	389,996.00	389,996.00	389,996.00
Audit		10,000.00	10,000.00	10,000.00	10,000.00
Fees and Costs		200,000.00	200,000.00	200,000.00	200,000.00
Non-Dwelling Equipment		10,000.00	10,000.00	10,000.00	10,000.00
Non-Dwelling Structures		25,000.00	25,000.00	25,000.00	25,000.00
Relocation Services		25,000.00	25,000.00	25,000.00	25,000.00
Contingency		319,196.00	319,196.00	319,196.00	319,196.00
<b>CFFP Debt Service</b>		1,175,793.00	1,175,793.00	1,175,793.00	1,175,793.00
Deferred Work 1450		76,095.00	76,095.00	76,095.00	76,095.00
Deferred Work 1460		153,898.00	153,898.00	153,898.00	153,898.00
CFP Funds Listed for 5-year planning		3,989,962.00	3,989,962.00	3,989,962.00	3,989,962.00
Replacement Housing Factor Funds					

### 13. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : 2008 FFY Grant: 2008 PHA FY: 9/30/2008			Activities for Year: 2009 FFY Grant: 2009 PHA FY: 9/30/2009		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	PHA-Wide			PHA-Wide		
	Operations		797,992.00	Operations		797,992.00
	Management Improvement			Management Improvement		
		Homeownership	126,000.00		Homeownership	126,000.00
		Staff Development	50,000.00		Staff Development	50,000.00
		Crime Prevention/Reduction	250,000.00		Crime Prevention/Reduction	250,000.00
		Resident Services	295,122.00		Resident Services	295,122.00
		IT Software Improvements	76,870.00		IT Software Improvements	76,870.00
	Administration		389,996.00	Administration		389,996.00
	Non-Dwelling Structures		25,000.00	Non-Dwelling Structures		25,000.00
	Non-Dwelling Equipment		10,000.00	Non-Dwelling Equipment		10,000.00
	Fees and Costs		200,000.00	Fees and Costs		200,000.00
	Relocation		25,000.00	Relocation		25,000.00
	Contingency		139,196.00	Contingency		139,196.00
	Audit		10,000.00	Audit		10,000.00
	Debt Service Pledge/Colton		334,923.00	Debt Service Pledge/Colton		334,923.00
	Debt Service Pledge/Redlands		840,870.00	Debt Service Pledge/Redlands		840,870.00
	Deferred Work 1450		76,095.00	Deferred Work 1450		76,095.00
	Deferred Work 1460		153,898.00	Deferred Work 1460		153,898.00
	Total CFP Estimated Cost		\$3,989,962.00			\$3,989,962.00

### **13. Capital Fund Program Five-Year Action Plan**

<b>Capital Fund Program Five-Year Action Plan</b>					
<b>Part II: Supporting Pages—Work Activities</b>					
Activities for Year : 2010 FFY Grant: 2010 PHA FY: 9/30/2010			Activities for Year: 2011 FFY Grant: 2011 PHA FY: 9/30/2011		
<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
PHA-Wide			PHA-Wide		
Operations		797,992.00	Operations		797,992.00
Management Improvement			Management Improvement		
	Homeownership	126,000.00		Homeownership	126,000.00
	Staff Development	50,000.00		Staff Development	50,000.00
	Crime Prevention/Reduction	250,000.00		Crime Prevention/Reduction	250,000.00
	Resident Services	295,122.00		Resident Services	295,122.00
	IT Software Improvements	76,870.00		IT Software Improvements	76,870.00
Administration		389,996.00	Administration		389,996.00
Non-Dwelling Structures		25,000.00	Non-Dwelling Structures		25,000.00
Non-Dwelling Equipment		10,000.00	Non-Dwelling Equipment		10,000.00
Fees and Costs		200,000.00	Fees and Costs		200,000.00
Relocation		25,000.00	Relocation		25,000.00
Contingency		139,196.00	Contingency		139,196.00
Audit		10,000.00	Audit		10,000.00
Debt Service Pledge/Colton		334,923.00	Debt Service Pledge/Colton		334,923.00
Debt Service Pledge/Redlands		840,870.00	Debt Service Pledge/Redlands		840,870.00
Deferred Work 1450		76,095.00	Deferred Work 1450		76,095.00
Deferred Work 1460		153,898.00	Deferred Work 1460		153,898.00
<b>Total CFP Estimated Cost</b>		<b>\$3,989,962.00</b>			<b>\$3,989,962.00</b>